



AKD Hospitality Ltd.

November 21, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**Subject: CORPORATE BRIEFING SESSION (CBS) ON FY-2025 FINANCIAL RESULTS OF
AKD HOSPITALITY LIMITED (AKDHL)**

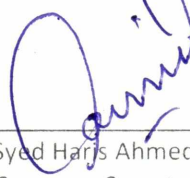
Dear Sir,

With reference to the captioned subject, we hereby inform that the management of AKD Hospitality Limited (AKDHL) is holding a Corporate Briefings Session for Shareholders, Investors and Analysts on **November 26, 2025 (Wednesday)** at 3:30 p.m. at Office no. 514, 5th Floor, Continental Trade Centre, Block-8, Clifton, Karachi.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

For and on behalf of
AKD Hospitality Limited


Syed Haris Ahmed
Company Secretary





AKD Hospitality Ltd.

November 25, 2025

The General Manager

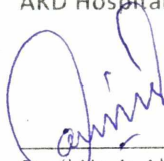
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: CORPORATE BRIEFING SESSION PRESENTATION OF AKD HOSPITALITY LIMITED (AKDHL)

Dear Sir,

Kindly find attached Corporate Briefing Session Presentation.

Yours Sincerely,
For and on behalf of
AKD Hospitality Limited

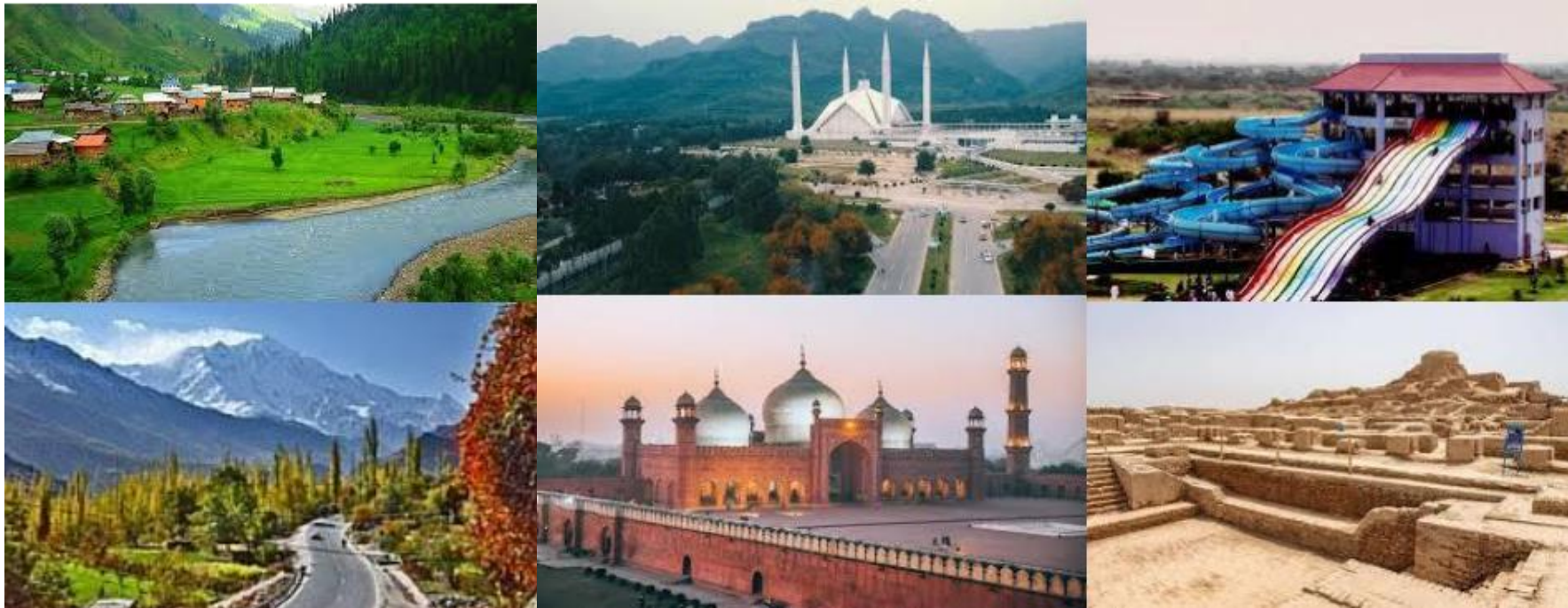

Syed Haris Ahmed
Company Secretary





AKD Hospitality Ltd.

Corporate Briefing Session





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The Company does not make any statements or guarantees regarding the information. The information presented herein is not intended to solicit any sort of investments whatsoever. You are therefore requested not to rely solely on the information provided in this presentation when making investment decisions if any, but to make such decisions at your own risk and discretion.

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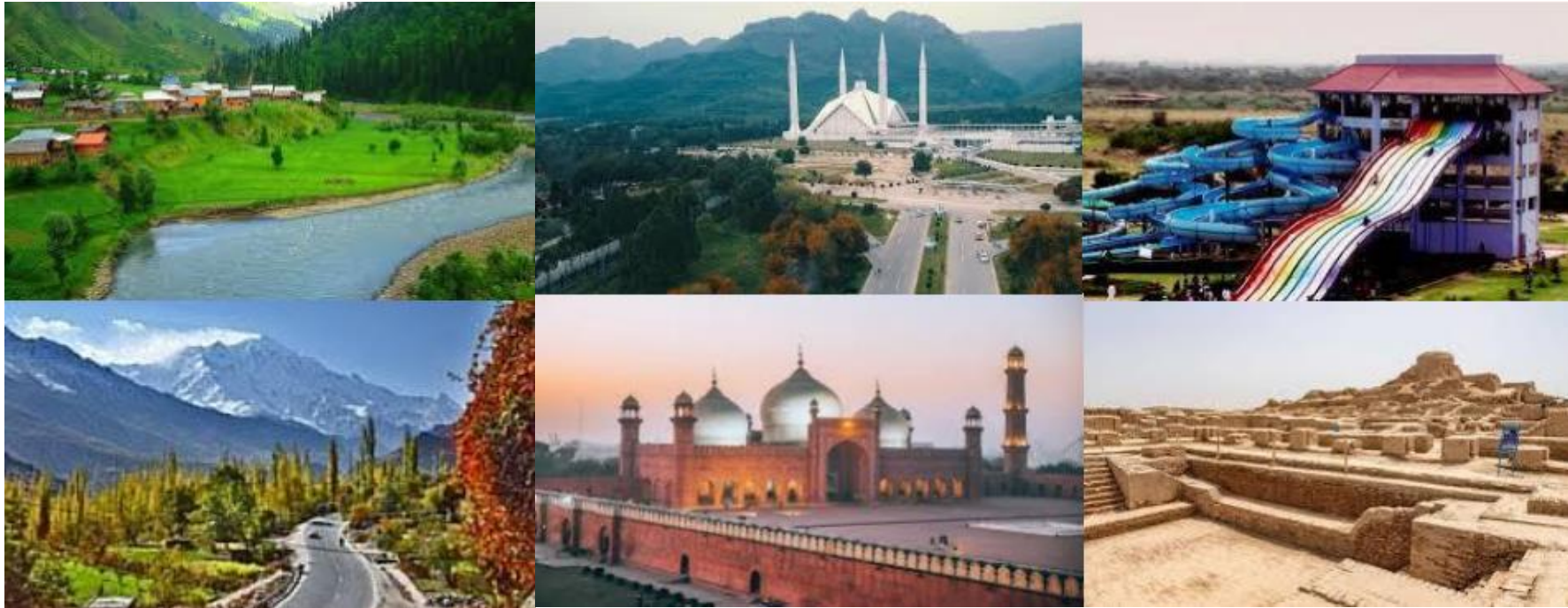
This presentation does not constitute or form part of a prospectus, offering circular or offering memorandum or an offer, solicitation, invitation or recommendation to purchase or subscribe for any securities and no part of it shall form the basis of, or be relied upon in connection with, or act as any inducement to enter into any arrangement, agreement, contract, commitment or investment decision in relation to any securities. No money, securities or other consideration is being solicited, and, if sent in response to this presentation or the information contained herein, the same will not be accepted.

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AKD Hospitality Ltd.

Corporate History





AKD Hospitality Ltd.

AKD Hospitality Ltd was incorporated as a Public Limited Company in the Year 1936.

The principal line of business of the company shall be to carry on the tourism business including hospitality business, motels, destination management services, developing & building tourism attractions and to undertake all ancillary business activities to provide end to end service solutions.



AKD Hospitality Ltd.

About AKD Group

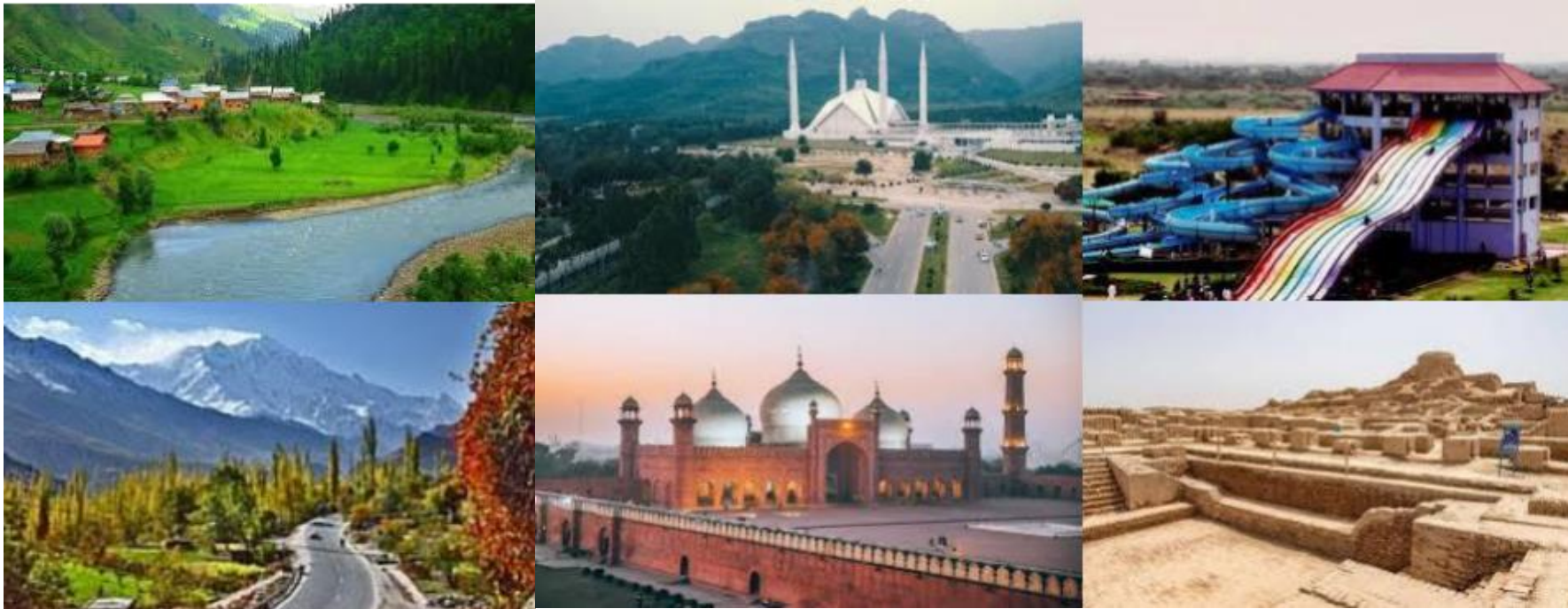
Starting in 1947 with interests in real estate, followed by stock-broking, late Haji Abdul Karim Dhedhi (may he rest in peace) laid the foundation of what today is the AKD Group Holding Private Ltd, one of the premier business enterprises in Pakistan.

Mr. Aqeel Karim Dhedhi, son of (late) Haji Abdul Karim Dhedhi, is the Chairman of the Group. Led by the Chairman's vision, the group has evolved into a vibrant set of business enterprises operating in key sectors of Pakistan's economy, including financial services, telecom, infrastructure, manufacturing and natural resources.



AKD Hospitality Ltd.

Vision & Mission





AKD Hospitality Ltd.

Vision Statement

To be the most competitive, focused, quality driven and growth oriented company in Pakistan.

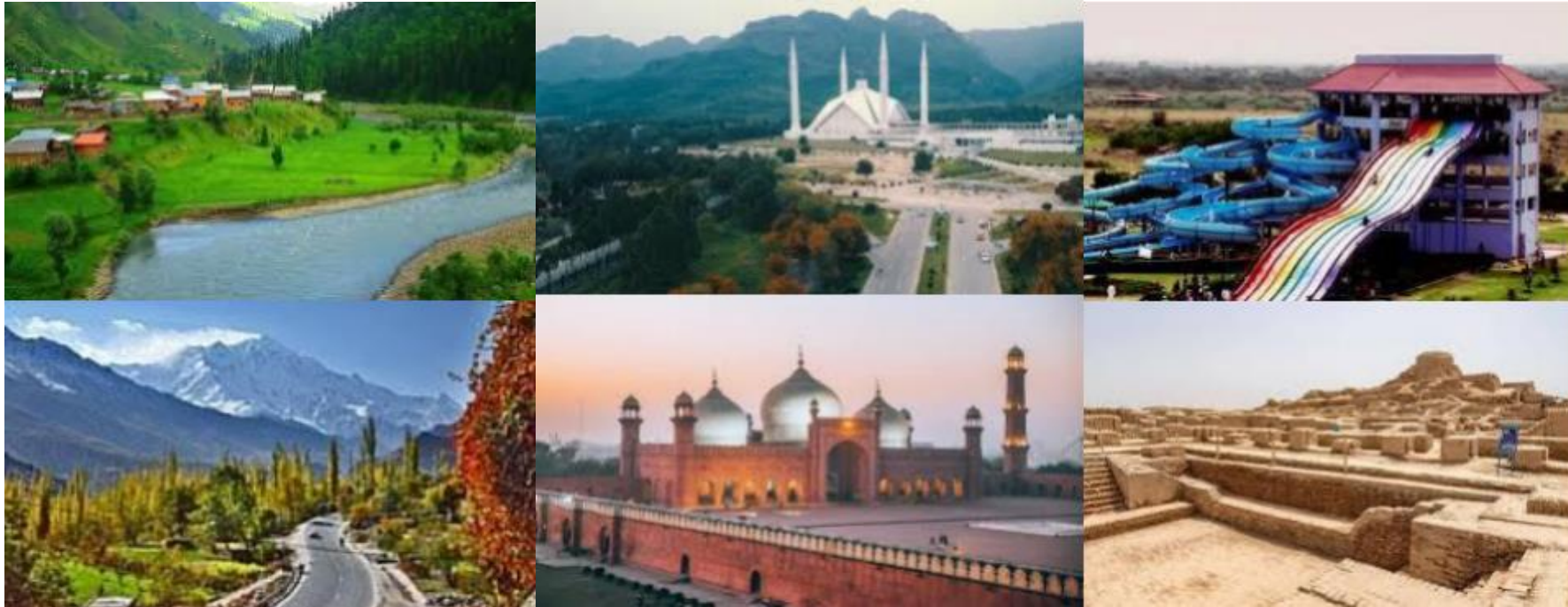
Mission Statement

Quality and Profitability with an emphasis on minimizing risk in order to optimize return to Shareholder.



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Capital and Shareholding





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Capital and Share

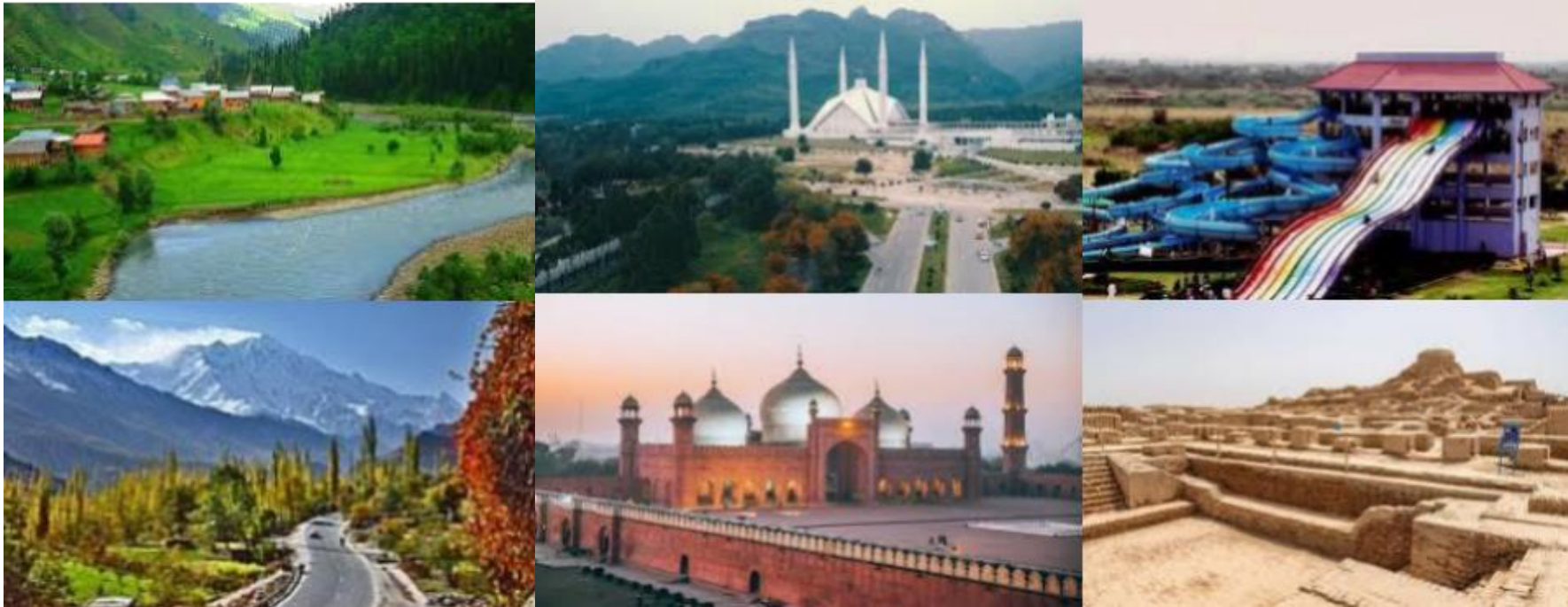
☐ Authorized Capital : Rs. 1000 Million

☐ Paid up Capital: Rs. 25.072 Million



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Governance





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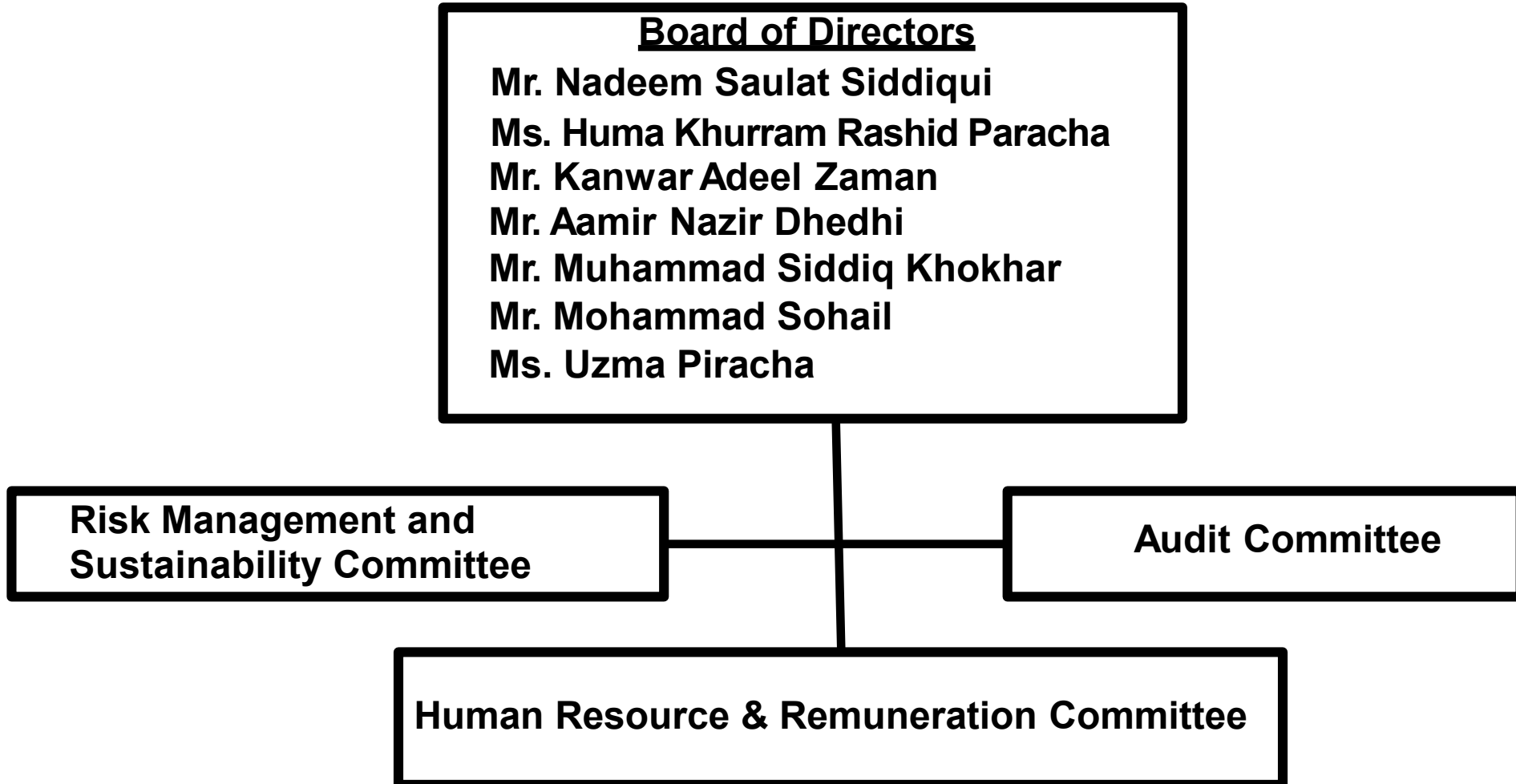
Governance

- **Board of Directors**
- **Audit Committee**
- **Human Resource & Remuneration Committee**
- **Risk Management and Sustainability Committee**



AKD Hospitality Ltd.

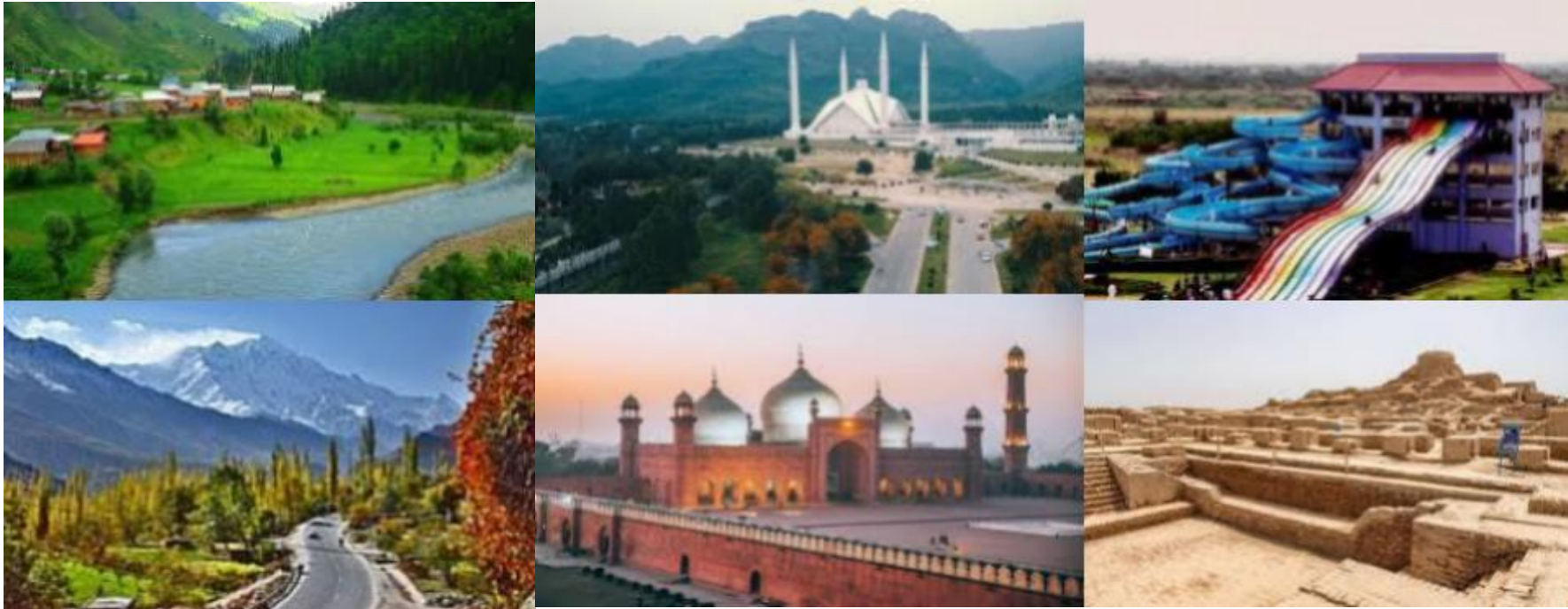
Board of Directors & Committees





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Financials





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Financial Overview

Equity: Rs. 37.019 Million

NET PROFIT BEFORE LEVY & TAX	RS. 1,394,494
NET PROFIT AFTER LEVY & TAX	1,266,304
TOTAL COMPREHENSIVE INCOME	13,730,304
EARNING / (LOSS) PER SHARE – BASIC & DILUTED	0.51



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Operational Results





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Operating Results

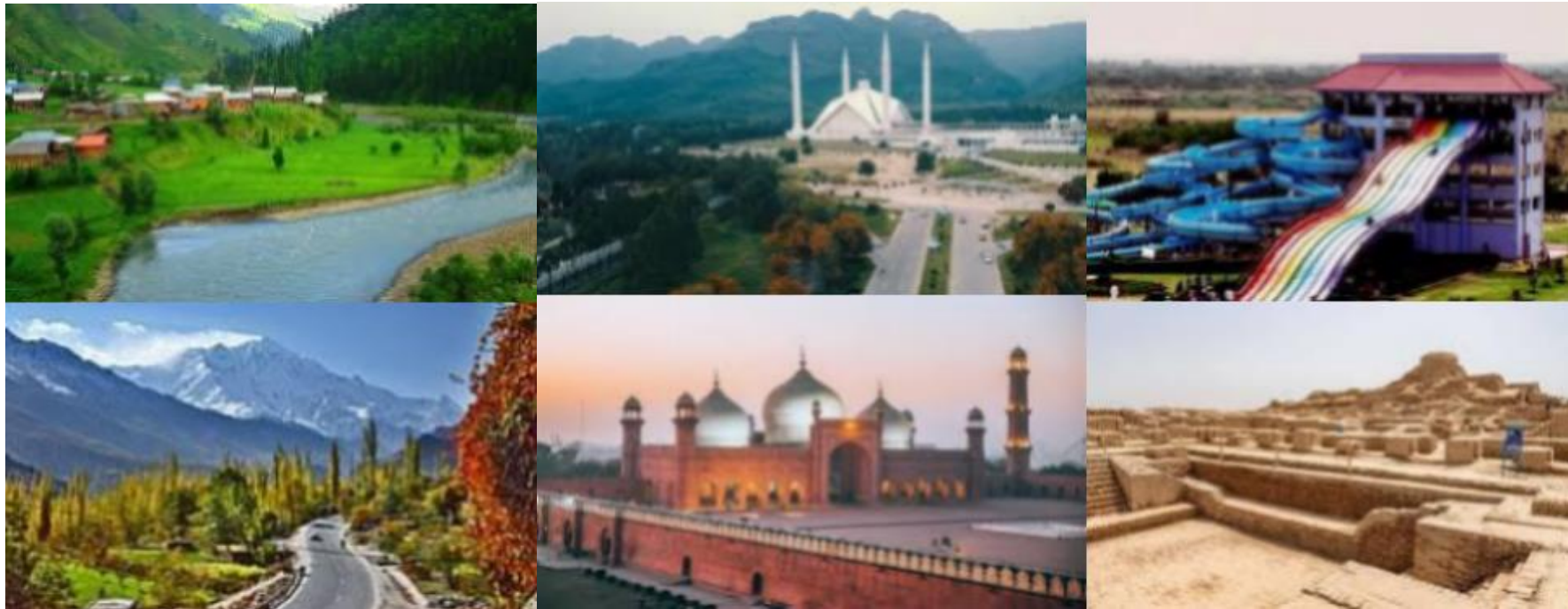
Comparison of audited results with corresponding period

	Year Ending	
	June 2025	June 2024
Net profit before LEVY & tax	1,394,494	9,291,386
Net profit after LEVY & tax	1,266,304	8,360,910
Total comprehensive income	13,730,304	12,198,910
Earning / (loss) per share – Basic & Diluted	0.51	3.33



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Future Outlook & Challenges





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Future Outlook:

- Pakistan is an emerging tourist destination having rich and colorful customs and traditions of people across all over the country. It also has historical, and beautiful natural sights all over the country. Pakistan has very diverse geographical region having beautiful sea shores, plains, plateaus, mountains, valleys, large rivers, high peaks, hot deserts and cold deserts. All these areas offer unique natural beauties and memorable experiences to the visitors.

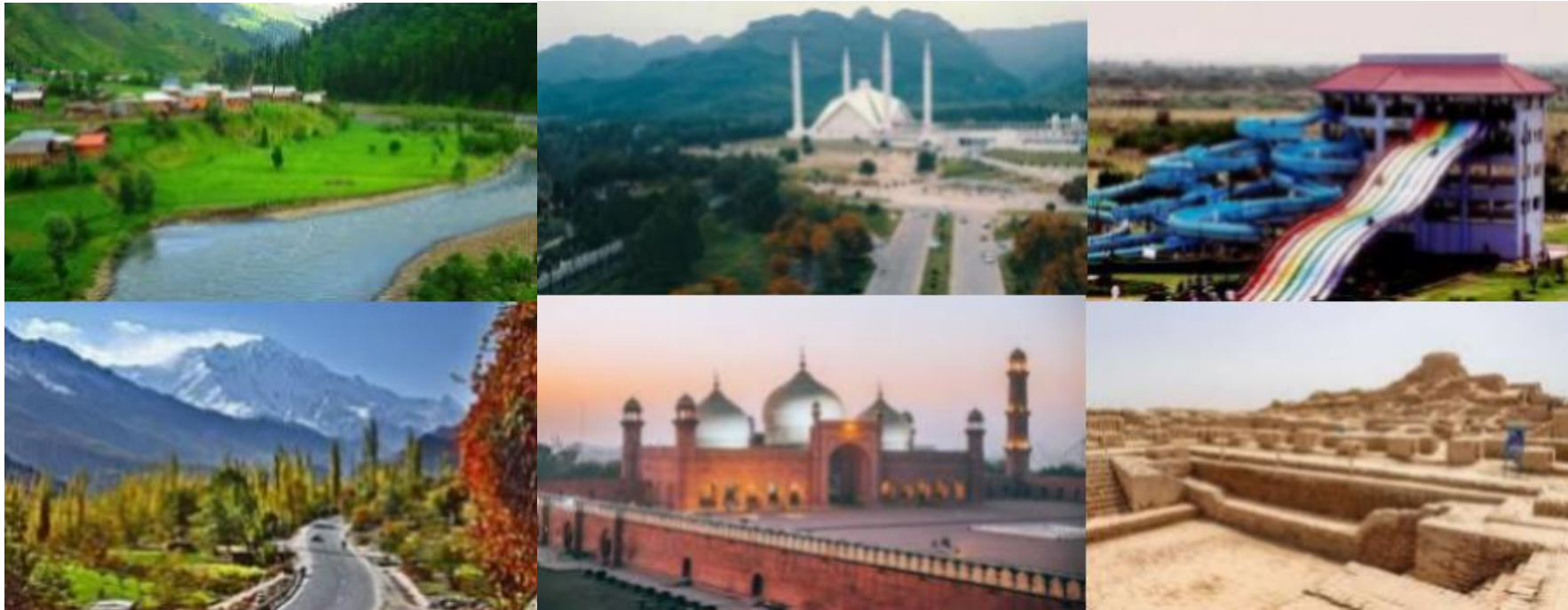
Challenges:

- Climate Change, Political Uncertainties and Trained staff, Road Infrastructure, Communication Facilities.



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Strategy





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Strategy

- Enhance Customers' Experience
- Expand Market Presence
- Sustainability Initiatives
- Leverage Technology



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Market Analysis

We have carried out detailed Market Analysis, highlighting potentially demanding segments

Locations: We have identified different locations in different regions of Pakistan. We are carrying out studies on the actual and potential number of visitors.

Tourists Category: We have identified different categories of tourists on the basis of their age, gender, expenditure budgets, aesthetics, length of stay etc.

Types of Accommodations: We have identified different types of accommodations on the basis of locations, customer categories to identify those segments of markets which generate more profits while meeting the requirements and expectations of the target customers.

Recreational Facilities and Activities: We have identified different recreational facilities and activities to be offered to different categories of customers at different locations.



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Feasibilities

We are developing feasibilities for different market segments like:

Hotels;
Resorts;
Extended Stay Hotels;
Inns;
Motels;

Business Hotels;
Lodges;
Aparthotels;
Tented Camps;
Farm Houses.

Considering the opportunities in different cities, areas and region including unique locations and opportunities of adventure and activities.

Identifying those opportunities which provide maximum return on shareholders' investment over long term.

THANKS

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